



**HINDALCO INDUSTRIES LIMITED**

Regd. Office: "Century Bhavan", 3rd Floor, Dr. Annie Besant Road, Worli, Mumbai-400 025

UNAUDITED (PROVISIONAL) FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2005			
(Rupees in Million)			
Particulars	Quarter ended 30/06/2005 (Unaudited)	Quarter ended 30/06/2004 (Unaudited)	Year ended 31/03/2005 (Audited)
<b>1 Net Sales &amp; Operating Revenues</b>	<b>22,078</b>	<b>20,616</b>	<b>95,233</b>
<b>2 Other Income</b>	<b>336</b>	<b>515</b>	<b>2,700</b>
<b>3 Total Expenditure</b>	<b>16,034</b>	<b>16,006</b>	<b>72,467</b>
(a). (Increase)/Decrease in Stock in Trade	(2,502)	(1,236)	(2,557)
(b). Consumption of Raw Materials	11,373	10,508	46,396
(c). Staff Cost	1,092	1,044	4,126
(d). Manufacturing and Operating Expenses	5,193	4,576	20,112
(e). Other Expenditure	878	1,114	4,390
<b>4 Interest &amp; Finance Charges</b>	<b>461</b>	<b>440</b>	<b>1,700</b>
<b>5 Gross Profit</b>	<b>5,919</b>	<b>4,685</b>	<b>23,766</b>
<b>6 Depreciation</b>	<b>1,169</b>	<b>1,057</b>	<b>4,633</b>
<b>7 Profit before Tax &amp; Extra Ordinary Expenses</b>	<b>4,750</b>	<b>3,628</b>	<b>19,133</b>
Extra Ordinary Expenses	-	-	91
<b>8 Profit before Tax</b>	<b>4,750</b>	<b>3,628</b>	<b>19,042</b>
<b>9 Provision for Tax</b>	<b>1,501</b>	<b>1,272</b>	<b>6,464</b>
(a). Provision for Current Tax	1,275	959	5,705
(b). Provision for Deferred Tax	212	313	759
(b). Provision for Fringe Benefits Tax	14	-	-
<b>10 Net Profit for the period</b>	<b>3,249</b>	<b>2,356</b>	<b>12,578</b>
Provision for deferred tax for earlier years	-	-	(716)
<b>11 Net Profit</b>	<b>3,249</b>	<b>2,356</b>	<b>13,294</b>
<b>12 Paid-up Equity Share Capital (Face Value : Rs.10/- per Share)</b>	<b>928</b>	<b>928</b>	<b>928</b>
<b>13 Reserves</b>			<b>75,738</b>
<b>14 Basic &amp; Diluted EPS (Rs.)</b>	<b>35</b>	<b>25</b>	<b>143</b>
<b>15 Aggregate of non-promoter shareholding</b>			
(a). Number of shares	68,708,436	68,501,820	68,706,740
(b). Percentage of shareholding	74.06%	74.08%	74.06%

SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT			
(Rupees in Million)			
Particulars	Quarter ended 30/06/2005 (Unaudited)	Quarter ended 30/06/2004 (Unaudited)	Year ended 31/03/2005 (Audited)
<b>1. Segment Revenue</b>			
(a) Aluminium Business	13,406	11,602	52,521
(b) Copper Business	8,677	9,033	42,712
	22,083	20,635	95,233
Less: Inter Segment Revenue	(5)	(19)	-
<b>Net Sales/Income from operations</b>	<b>22,078</b>	<b>20,616</b>	<b>95,233</b>
<b>2. Segment Results (Profit/Loss before Tax and interest from each Segment)</b>			
(a) Aluminium Business	4,384	3,264	15,957
(b) Copper Business	529	404	2,538
	4,913	3,668	18,495
Less: Interest & Finance Charges	(461)	(440)	(1,700)
	4,452	3,228	16,795
Add: Other un-allocable Income net of un-allocable expenses	298	400	2,338
<b>Profit before Tax &amp; Extraordinary Items</b>	<b>4,750</b>	<b>3,628</b>	<b>19,133</b>
<b>3. Capital Employed (Segment Assets-Segment Liabilities)</b>			
(a) Aluminium Business	54,334	52,441	55,129
(b) Copper Business	41,015	32,990	37,813
	<b>95,349</b>	<b>85,431</b>	<b>92,942</b>

**Notes:**

- The second captive power unit of 100 MW capacity at Hirakud, Orissa has been commissioned during the period.
- The Company has commissioned the brownfield expansion at its Copper plant in July 2005. On achieving full ramp-up the capacity will increase to 500,000 tpa.
- The Board of Directors in their meeting held on 12th July, 2005 has proposed sub-division of equity shares of the Company from Rs. 10 to Re 1 per share. An Extra Ordinary general meeting has been called on 6th August, 2005 to approve the said proposal.
- Disclosure relating to number of complaints from investors during the quarter:

Pending as on 01.04.2005	Received	Resolved	Pending as on 30.06.2005
1	8	8	1

- Figures of previous periods have been regrouped wherever found necessary.
- The above results have been taken on record at the meeting of the Board of Directors of the Company held on Friday, 29th July, 2005.
- The quarterly results for the period ended 30th June, 2005 have been reviewed by the Auditors.

By and on behalf of the Board

Place: Mumbai  
Dated: 29th July, 2005

D. Bhattacharya  
Managing Director